



Notice of the Regular Meeting of Shareholders of Formosa Optical Technology Co., Ltd. for 2021

Dear shareholders,

- I. The Regular Meeting of Shareholders of the Company is scheduled to be held on the 17th Floor, No. 97, Section 1, Xintai 5th Road, Xizhi District, New Taipei City, Taiwan on Wednesday, June 23, 2021 at 9:00 a.m. The shareholders' meeting admission time will start at 08:30 a.m. at the meeting venue on that day.

The reasons for convening the meeting are as follows:

- (I) Report content: 1. The Company's 2020 Business Report. 2. The Supervisor's review report on 2020 final statements. 3. Report on the distribution of remunerations for employees and those for directors and supervisors in 2020. 4. Other report matters.
- (II) Ratifications: 1. Ratified the proposal on 2020 Final Statements. 2. Ratified the proposal on earning distribution plan for 2020. 3. Ratified the proposal on amending the "Transaction Procedures for Related Parties" of the Company.
- (III) Discussions: 1. Discussed the proposal on amending the "Rules of Procedure of the Board of Shareholders" of the Company. 2. Discussed the proposal on amending the "Articles of Incorporation" of the Company. 3. Discussed the proposal on amending the "Procedures for the Acquisition or Disposal of Assets" of the Company. 4. Discussed the proposal on amending the "Procedures for Election of Directors and Supervisors" of the Company. 5. Discussed the proposal on abolishing the "Rules on the Scope of Functions of Supervisors" of the Company.
- (IV) Election: 1. General re-elections of the Board of Directors.
- (V) Other proposals: 1. The proposal for lifting the non-competition restriction of newly elected directors.
- (VI) Incidental motion.
- II. 11 directors were elected on this meeting (including 4 independent directors)
- III. The list of candidates to be nominated under the nomination system is: [Directors: Representative of Chieh Fu International Co., Ltd.; Kuo-chou Tsai, Kuo-Ping Tsai, Hui-Yu Chen Liu, and representative of Chieh Fu International Co., Ltd.; I-Shan Tsai, representative of Formosa Electronic Co., Ltd.; Tzu-Chiang Chueh, representative of

Chih-Wei Investment Co., Ltd.; Chih-Wei Chang, and Hsiu-Pi Yao.], [Independent directors: Chung-Chi Wen, Meng-Jou Wu, Yu-Ching Tsai, and Jung-Hui Liang.]

- IV. In accordance with Article 165 of the Company Act, from April 25, 2021 to June 23, 2020, the stock transfer registration shall be suspended.
- V. The proposal on the Company's 2020 earning distribution plan has been resolved by the Board of Directors as follows: Allocate a cash dividend of NT\$240,239,592 from the distributable surplus of 2020, and the original shareholders shall be paid a cash dividend of NT\$4 per share according to the number of shares held by the shareholders in the register of shareholders on the base date of dividend distribution, and shall be calculated up to NT\$1. For the difference less than NT\$1, the Chairman is authorized to negotiate with the specific person for the distribution.
- VI. Therefore, in accordance with Article 209 of the Company Act, It is proposed to request the shareholders' meeting to make a resolution to lift the non-competition restrictions of the newly elected directors without prejudice to the interests of the Company.