



Notice of 2022 Shareholders' Meeting for FORMOSA

OPTICAL TECHNOLOGY CO.LTD.

Dear shareholders,

- I. The Company's 2022 general shareholders' meeting is scheduled on June 27, 2022 (Monday) at 10:00 AM at 17F., No. 97, Sec. 1, Xintai 5th Rd., Xizhi Dist., New Taipei City. The shareholders' meeting registration acceptance time starts at 9:30 AM on the meeting date and the place of registration is the same as that of the meeting. This shareholders' meeting shall be held via physical attendance.

Meeting Agenda:

- (I) Report Items: 1. 2021 Business Performance Report. 2. 2021 Audit Committee Review Report. 3. 2021 Employee and Director Remunerations Distribution Status Report. 4. Other Matters to be Reported.
- (II) Adoption Items: 1. Adoption of the 2021 Financial Statements Proposal. 2. Adoption of the 2021 Earnings Distribution Proposal.
- (III) Discussion Items: 1. Proposal on the discussion to revise the Company's "Shareholders' Meeting Procedure Rules." 2. Proposal on the discussion to revise the Company's Articles of Incorporation. 3. Proposal on the discussion to Revise the Company's "Assets Acquisition or Disposal Handling Procedures."
- (IV) Extempore Motions.
- II. Pursuant to Article 165 of the Company Act, stock transfer registration shall be suspended from April 29, 2022, to June 27, 2022.
- III. The board of directors has resolved the Company's 2021 earnings distribution proposal as follows: A cash dividend of NT\$258,257,561 shall be allocated from the distributable earnings in 2021 to distribute cash dividends. According to the number of shares held by the original shareholder as recorded in the shareholder register on the dividends base date, a cash dividend of NT\$4.3 shall be allocated per share calculated to the nearest dollar. The chairman shall be authorized to designate specific personnel to distribute the amount less than a dollar.
- IV. Pursuant to Article 172 of the Company Act, the main contents and items must be listed and explained. Please visit the Market Observation Post System site (<https://mops.twse.com.tw>) to search. Search path: "basic information/e-book/annual report and relevant shareholders' meeting information (including depositary receipt information)/reference materials of various shareholders' meeting resolutions."

- V. In addition to the post on the Market Observation Post System, a letter containing the notice of the general shareholders' meeting and a proxy letter are enclosed herein. We hope that you can take the time to attend. To attend in person, please send back the second copy for registration or visit the venue in-person to complete the registration procedures on the day of the general shareholders' meeting. When entrusting another to attend by proxy, please refer to the power of attorney instructions, fill in the fifth copy of a power of attorney and send it back. Please return the letter to the Register and Transfer Agency Department of MasterLink Securities Corporation (the Company's stock affairs agent) 5 days before the meeting in order to attend the general shareholders' meeting.
- VI. In case of any attendance proxies for public company shareholders' meetings, the Company shall upload them to the Securities & Futures Institute no later than May 27, 2022 (<https://free.sfi.org.tw>). For information inquiry, please visit this website (stock code: 5312).
- VII. The shareholders may exercise their voting rights electronically at the shareholders' meeting, and the exercise period is from May 28, 2022, to June 24, 2022. Please log in to the "shareholders E-vote platform" of the Taiwan Securities Depository and Clearing Corp. and vote according to the instructions.
[<https://www.stockvote.com.tw>]
- VIII. The Register and Transfer Agency Department of MasterLink Securities Corporation is the electronic voting and power of attorney statistical verification agency for this shareholders' meeting.
- IX. Please proceed accordingly.

To:

The shareholders