



Formosa Optical Technology Co., Ltd.
Notice of the 2023 Annual General Shareholders' Meeting

Dear Shareholders,

- I. The 2023 Annual General Shareholders' Meeting (the "Meeting") of Formosa Optical Technology Co., Ltd. will be convened at 10:00 a.m. A reception at the designated entrance begins at 09:30 a.m., Friday, June 30, 2023 at 17 F, No. 97, Sec. 1, Xintai 5th Rd., Xizhi Dist., New Taipei City, Taiwan. The agenda for the Meeting is as follows: (1) Report Items: (a) 2022 Business Report (b) 2022 Audit Report by the Audit Committee (c) 2022 Distribution of Employee Remuneration and Director Remuneration and (d) Other. (2) Approval Matters: (a) Report on the Audit of the 2022 Closing Statements (b) 2022 Profit Distribution Statement and (3) Motions.
- II. In accordance with Article 165 of the Company Act, registration of stock transfer will be temporarily suspended from May 02, 2023 to June 30, 2023.
- III. The 2022 Profit Distribution Statement has been resolved by the board of directors as follows: NT\$258,257,561 will be allocated from the Distributable Profit in 2023 to distribute cash dividends. A cash dividend of NT\$ 4.3 will be distributed, and calculated up to One NT Dollar. If the distribution is less than NT\$1, the chairman of the board of directors will be authorized to contact a specific person for distribution.
- IV. Pursuant to Article 172 of the Company Act, the main contents of the Annual General Shareholders' Meeting will be available on the MOPS website (<https://mops.twse.com.tw>) in the "Basic information/Electronic Books/Annual Reports and Shareholders' Meeting (including Depository Receipts)/Proposals of shareholders meeting reference information" section.
- V. In addition to the announcement made on MOPS, we hereby issue this letter together with a Notice of the Annual General Shareholders' Meeting and a Proxy Attendance Form. To attend the Meeting in person, please either sign or stamp and return the second page of the Attendance Notice, or bring the signed or stamped Attendance Notice to the venue to check-in. To attend by proxy, please refer to the Guidance for Using a Proxy to fill out and return the fifth page of the Proxy Attendance Form. The Proxy Attendance Form must be delivered to the Transfer Agency Department of MasterLink Securities Corporation at least five days before the Meeting in order to be valid.
- VI. In case of public solicitation of proxies, a summary will be uploaded to the Securities and Future Institute website (<http://free.sfi.org.tw>) no later than May 30, 2023. For more information, please refer to the Securities and Future Institute website (Securities Code: 5312).
- VII. Shareholders' voting rights can be exercised online during the period from May 31, 2023 to June 27, 2023. Please log in to the Taiwan Depository & Clearing Corporation (TDCC) website for instructions on how to exercise voting rights (<https://www.stockvote.com.tw>).
- VIII. Shareholders' voting rights can be exercised online. The tallying and verification institution for company proxies shall be the Transfer Agency Department of MasterLink Securities Corporation.
- IX. Please note and act accordingly.

Sincerely Yours,

Board of Directors,

Formosa Optical Technology Co., Ltd.