

Formosa Optical Technology Co., Ltd.
Notice of the 2024 Annual General Shareholders' Meeting

Dear Shareholders,

- 1 Formosa Optical Technology Co., Ltd. will hold its 2024 Annual General Shareholders' Meeting (the "Meeting") at 10:00 a.m. on Thursday, May 30, 2024, with registration at the designated entrance beginning at 9:30 a.m. The meeting will take place at 17F, No. 97, Sec. 1, Xintai 5th Rd., Xizhi Dist., New Taipei City, Taiwan. The agenda for the Meeting is as follows: (1) Report Matters: (a) 2023 Business Report (b) 2023 Audit Committee Review Report (c) 2023 Employee and Director Remuneration Distribution Report (d) Other Report Matters. (2) Approval Matters: (a) Proposal to approve the 2023 Annual Financial Statements (b) Proposal to approve the 2023 Earnings Distribution. (3) Election Matters: Re-election of directors. (4) Other Agenda: (a). Discussion to approve the lifting of non-competition restrictions for newly-appointed directors. (5) Motions.
- 2 In accordance with Article 165 of the Company Act, registration for stock transfers will be temporarily suspended from April 01, 2024 to May 30, 2024.
- 3 The 2023 Profit Distribution Proposal has been resolved by the board of directors as follows: NT\$360,359,388 from the 2023 Distributable Profit will be distributed as cash dividends. A cash dividend of NT\$6 will be distributed, with fractional amounts under NT\$1 rounded up to the nearest NT\$1. If the distribution is less than NT\$1, the chairman of the board of directors will be authorized to contact the specific person for distribution.
- 4 Eleven directors (including four independent directors) have been elected using the candidate nomination system. The list of director candidates is as follows: Representatives from Chieh Fu International Co., Ltd., including TSAI, KUO-CHOU, TSAI, KUO-PING and CHEN LIU, HUI-YU; Representatives from Chieh Fu International Co., Ltd.: TSAI, YI-SHAN; Representative from Formosa Electronics Co., Ltd.: CHUEH, TZU-CHIANG; Representatives from Kaiju Investment Co., Ltd.: CHANG, WEN-HSIUNG and YAO, HSIU-PI; Independent directors: LIANG, JUNG-HUI, TSAI, YU-CHING, WU, MENG-JOU, and CHIANG, MING-HSUAN.
For any relevant information on the candidates, including their education and work experience, please refer to the MOPS website (<https://mops.twse.com.tw>) under "Material Information and Announcement/ Advanced Search /Relevant Announcements on Election of Directors and Supervisors under the Candidate Nomination System (TWSE/TPEX/Emerging Stock Market Listed Companies)".
- 5 Pursuant to Article 172 of the Company Act, for details on any major content, please refer to the MOPS website (<https://mops.twse.com.tw>) and go to "Basic information/Electronic Books/ Annual Report and Shareholders'

Meeting (including Depositary Receipts)/ Proposals of shareholders meeting reference information".

- 6 Pursuant to Article 209 of the Company Act a proposal to lift the non-competition restrictions on directors will be submitted for approval at the Shareholders' Meeting. For important details regarding this proposal to lift competition restrictions for the elected director candidates, please refer to the MOBS website (<https://mops.twse.com.tw/mops/web/index>) and go to "Basic Information/Electronic Books/Annual Report and Shareholders' Meeting (including Depositary Receipts)/ Proposals of shareholders meeting reference information".
- 7 In addition to the announcement made on MOPS, we are hereby issuing this letter along with a Notice of the Annual General Shareholders Meeting and a Proxy Attendance Form. If attending in person, please sign or stamp the Attendance Notice on the second page and either return it or bring the signed or stamped Attendance Notice to the venue for check-in. If attending by proxy, please refer to the Proxy Instructions and complete and return the fifth page of the Proxy Attendance Form. Proxy Forms must be delivered to the Transfer Agency Department of MasterLink Securities Corporation at least five days prior to the Meeting in order to be valid.
- 8 In case of the public solicitation of proxies, a summary must be uploaded to the Securities and Future Institute website (<http://free.sfi.org.tw>) no later than April 29, 2024. For more information, please refer to the Securities and Future Institute website (Securities Code: 5312).
- 9 The shareholder's voting right can be exercised online during the period from April 30, 2024, to May 27, 2024. Please access the Taiwan Depository & Clearing Corporation's (TDCC) shareholders e-service on their website and select e-voting to exercise your voting rights in accordance with the online instructions (website: <https://www.stockvote.com.tw>).
- 10 The Shareholder's voting right can be exercised online. The tallying and verification institution for company proxies shall be the Transfer Agency Department of MasterLink Securities Corporation.
- 11 Please note and act accordingly.

Sincerely Yours,

Board of Directors,

Formosa Optical Technology Co., Ltd.